

Exercise Information - Helena



Class	Description
Module	Special Intake Scenarios
Exercise	Long Term Care
HOH Name	Helena [Make-Up Last Name]
Programs Requested	Medical
Scenario from Instructor Guide	Helena is widowed, has recently been admitted to a Nursing Home and is applying for Medical Assistance. Process her application and perform Data Collection to determine her eligibility. She receives \$1500.90 in Social Security a month. The private rate is \$175.00 per day and the State rate is \$125.00 per day.
Assumptions	Assume all members have no felony convictions, are not veterans, are not migrant farmworkers.

Question	Answer
Application Information	Submitted a paper application today; Not MPE; No prior months coverage, \$1800 in a Checking Account, \$1000 in SSI income. Helena has a Special Accommodations: Long Term Care. She is currently receiving Medicare. She has a Social Security Claim Number (SSCN): Her SSN+W
Head of Household	Helena XXX, Female, 08/01/1933, SSN 411-52-####, White, Non-Hispanic, English, Widowed, Living in a Facility, US Citizen, IL Verifications: IL SoS Clearance, US Passport, Social Security Card
Household Address	1500 West Northmoor Road Room #301 Peoria, IL 61614 – Peoria County
Facility Information	Facility is a non profit organization: <i>NO</i> Facility is public institution: <i>NO</i> Facility has less than 17 residents: <i>NO</i> Facility licensed or certified: <i>Licensed by State</i> Nursing Home Entrance Date: 1 st of this year
Income	\$1000 in SSI income per month started the 1 st of last month, paid monthly. Include in projections. *Assume “Has Individual Lost Employment/Individual on Strike” answers are no. Income IS accessible. For ALL days put how the person creating the case should record (i.e. 7 days ago). Verification: Receipt of SSI
Other Questions Pages	YES applied for AABD/Disability Benefit Type: SSI, Status: Approved, Benefit App date: 2 months ago on the 1 st , Benefit Begin date: 1 month ago on the 1 st , Applied for SNAP at SSA office: No Verification: Check or copy of check.