BUREAU OF MATERNAL & CHILD HEALTH, ILLINOIS DEPARTMENT OF HUMAN SERVICES

**MIECHV and HFI Home Visiting Clinical Review Tool FY 17**

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| Agency: |  | County and Region: |  |
| Nurse Consultant: |  | Visit Date: |  |
| Program Funder: |  | Model Used: |  |

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| # Of Charts Selected For Review: | |  | Pregnant Woman: | |  | | Infant: |  | | Child: | |  | | Total = | |  |
| **OUTCOME INDICATOR:**  (for HFI the contract standard can be determined through C-stone quarterly report, For MIECHV through record reviews) | | | # Records Reviewed | # Expected | | # Completed | | | % in  Compliance | | Reporting Period | | Data from IDHS Reports (HFI only) | | Contract Standard | | |
| Well Child Visits | by 1 month | |  |  | |  | | |  | |  | |  | | 98% | | |
| At 1-2 months | |  |  | |  | | |  | |  | |  | | 97% | | |
| At 3-4 months | |  |  | |  | | |  | |  | |  | |  | | |
| At 5-7 months | |  |  | |  | | |  | |  | |  | |  | | |
| At 8-10 months | |  |  | |  | | |  | |  | |  | |  | | |
| At 11-13 months | |  |  | |  | | |  | |  | |  | |  | | |
| At 14-16 months | |  |  | |  | | |  | |  | |  | |  | | |
| At 17-19 months | |  |  | |  | | |  | |  | |  | |  | | |
| At 20-29 months | |  |  | |  | | |  | |  | |  | | 90% | | |
| Annually ages 3-5 years | |  |  | |  | | |  | |  | |  | |  | | |
| Immunizations | Completed the 3-2-2 series by age 12 months | |  |  | |  | | |  | |  | |  | | 96% | | |
| Completed the 4-3-3-1 by age 24 months. | |  |  | |  | | |  | |  | |  | | 90% | | |
| Developmental Screenings | 9 months of age | |  |  | |  | | |  | |  | |  | | 95% | | |
| 18 months of age | |  |  | |  | | |  | |  | |  | | 95% | | |
| 30 months of age | |  |  | |  | | |  | |  | |  | | 95% | | |
| Surveillance is completed in conjunction with all other recommended Well- Child Health visits | |  |  | |  | | |  | |  | |  | |  | | |
| ASQ-SE is completed at 10-14 months of age | |  |  | |  | | |  | |  | |  | |  | | |

| Agency: |  | | | Visit Date: | |  | |
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| Evaluation Item | | Contract/  C-Stone Quarterly Report/  MIECHV Benchmark/  Health Record | Evaluation Mechanism | Met | Not  Met | N/A | Comments, Recommendations, And Identified Training Needs |
| At least annually, MCH Nurse Consultants shall review each project site for appropriateness of health services/education delivered & quality of care furnished to recipients in accordance with the project plan. | | | | | | | |
| 1. **The Guardian Health Record: The Participant’s clinical record shall contain, but is not limited to:** | | | | | | | |
| Prenatal Screenings/Assessments: Assessment of needed health & social services to determine need for health, mental health, educational, vocational, substance abuse treatment, transportation, oral health, depression screening, family planning status & other services. | | | | | | | |
| 1. Prenatal use of alcohol, tobacco, or illicit drugs. 2. Screening documented within 30 days of program enrollment 3. Referral is made if indicated 4. Follow-up to the referral made is documented | | MIECHV Benchmark | File/Case Notes;  Policy & Procedure  Manual;  Visit Tracker: Guardian Assessment 4Ps, Resource Referral, Guardian Health Info;  C-stone: AS01, RF01, SV01; |  |  |  |  |
| 1. Maternal Depression 2. If enrolled prenatally, 1 screening is completed prenatally, 1 screening completed postpartum, and as indicated by mother’s history and presentation, 3. Depression screening: if enrolled postnatally, screening is completed by 3 months postpartum. 4. Referral if indicated 5. Follow-up to the referral made is documented 6. Results are shared with medical provider | | MIECHV Benchmark  Health Rec | File/Case Notes;  Policy & Procedure  Manual ;  Visit Tracker:  Guardian Assessment  EPDS,  Resource Referral;  C-stone :  AS01, RF01,  SV01; |  |  |  |  |
| 1. Domestic Violence    1. Screening occurred using the FWV Relationship tool or other standardized DV tool within 6 months of program enrollment and as needed.    2. Referral if indicated    3. Follow-up to the referral made is documented | | MIECHV Benchmark | File/Case Notes  Policy & Procedure Manual  Visit Tracker: Guardian Assessment  Futures  Resource Referral  Cstone : AS01, RF01, SV01 |  |  |  |  |
| 1. Dental & Oral Care    1. Pregnant woman/Guardian has dentist & receives regular care    2. Periodic oral care education delivered | | Health Record | File/Case Notes  Policy & Procedure Manual |  |  |  |  |
| 1. Nutrition: Do appropriate families members receive WIC? | | Health Record | File/Case Notes  Policy & Procedure Manual |  |  |  |  |
| 1. Other Referrals for Services as indicated, including documented follow-up (food, shelter, clothing, car seats, etc). | |  | File/Case Notes  Policy & Procedure Manual  Visit Tracker : Guardian Resource Referral |  |  |  |  |
| Postpartum Care | | | | | | | |
| 1. Contraceptive Use    1. Method chosen by 6 weeks postpartum    2. Method in use by return of   sexual activity   * 1. Postnatal visit within 8 weeks if enrolled prenatally, or within 30 days postpartum if enrolled postnatally. | | MIECHV Benchmark | File/Case Notes  Policy & Procedure Manual  Visit Tracker : Guardian Resource Referral  Cstone : PA10, SV01 |  |  |  |  |
| 1. Inter-conception Education    1. Education is provided on inter-conception, including timeliness and appropriateness of education. | | MIECHV Benchmark | File/Case Notes  Policy & Procedure Manual  Visit Tracker: Guardian Resource Referral  Cstone: PA10, SV01 |  |  |  |  |
| 1. Breastfeeding Postpartum Period    1. Support & Education provided    2. Supportive family members included.    3. Initiation    4. infant is still breastfed at age 6 months | | MIECHV Benchmark  Contract  Health Record  Cstone Quarterly Reports | File/Case Notes  Policy & Procedure Manual  Visit Tracker: Guardian Resource Referral  Cstone: PA10, SV01 |  |  |  |  |
| 1. **Target Child Record**: The Participant’s Clinical Record shall contain, but is not limited to: | | | | | | | |
| 1. Well Child Visits (EPSDT) and immunizations    1. Well child visits completed at following intervals:       1. By 1 month       2. 1-2mo       3. 3-4 mo       4. 5-7 mo       5. 8-10 mo       6. 11-13 mo       7. 14-16 mo       8. 17-19 mo    2. 3-2-2 immunizations by age 12 months    3. 4-3-3-1 immunizations by age 24 months. | | MIECHV Benchmark  Contract  Health Record  Cstone Quarterly Reports | File/Case Notes  Policy & Procedure Manual  Visit Tracker: Guardian Resource Referral  Cstone: PA13-14, SV01 |  |  |  |  |
| 1. Health Insurance    1. Target child has health insurance.    2. Primary caregiver has health insurance for at least 6 consecutive months. | | MIECHV Benchmark  Health Record | Visit Tracker: Child and Guardian Health Info  Cstone : RF01 |  |  |  |  |
| 1. Periodic screening occurs for developmental, social-emotional behavior & regulation, and overall emotional well-being.    1. ASQ screening occurred at 9 months of age    2. ASQ screening occurred at 18 months of age    3. ASQ screening occurred at 30 months of age    4. Developmental surveillance was done in conjunction with all other recommended Well- Child Health visits    5. ASQ-SE screening occurred at least once between ages 10 & 14 mo    6. Referrals are made if indicated, including documented follow-up    7. Results are shared with medical provider.    8. Caregiver reports reading, storytelling, singing with child daily at every visit | | MIECHV Benchmark  Contract  Health Record  Cstone Quarterly Reports | File/Case Notes  Policy & Procedure Manual  Visit Tracker: Guardian Resource Referral  Cstone:SV01 |  |  |  |  |
| 1. Dental & Oral Health    1. Child has a dental provider    2. Dental Care is initiated at age 12 months.    3. Child receives preventive dental care periodically.    4. Oral care education periodically provided. | | Health Record | File/Case Notes  Policy & Procedure Manual |  |  |  |  |
| 1. ER Usage & Injury Prevention    1. Appropriate ER use for mother & child    2. Use of ER for non-emergent care    3. Injuries requiring medical treatment either at provider’s office or at ER    4. Injury Prevention Ed provided (timely & age appropriate)    5. Safe Sleep Education provided    6. Caregiver reports safe sleep recommendations are followed at every visit for the first 12 months.    7. Referrals made & follow-up documented following ER for non-emergent care. | | MIECHV Benchmark | File/Case Notes  Policy & Procedure Manual  Visit Tracker: Guardian and Child Health Info, Resource Referral  Cstone: SV01 |  |  |  |  |
| 1. Nutrition    1. Child is active or referred to WIC.    2. If Breastfed: is Infant still breastfed at 6mo?       1. BF Support & education provided.       2. Supportive family members included.    3. Age appropriate education is given regarding nutrition. | | MIECHV Benchmark  Health Record  Cstone Quarterly Reports | File/Case Notes  Policy & Procedure Manual  Visit Tracker: Guardian demographics-income history, Child Health Info, Resource Referral  Cstone: AS01:708A-D, 708Q82 |  |  |  |  |
| 1. **The Family Health Record:** The Family’s Clinical Record shall contain, but is not limited to: | | | | | | | |
| 1. Individualized Family Support Plan addresses health indicators as needed based upon assessments | |  | File/Case Notes  Policy & Procedure Manual  Visit Tracker: Guardian Goal Plan  Cstone: CM02, CM03 |  |  |  |  |

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| 1. **Review Activities** |
| 1. Number of charts reviewed and how the random sample was selected. |
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| 1. Other Review Activities: Policy, Procedure & Protocol Manual, Curriculum used in conjunction with model |
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| 1. List staff at Intake/Exit Interview: |
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| 1. **Agency Updates:** |
| 1. Staffing patterns and changes |
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| 1. Barriers to program delivery: |
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| 1. Other: |
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FY17 Nurses HV Landscape Tool DRAFT 11-13-2016