|  |  |  |  |
| --- | --- | --- | --- |
| Agency:  |  | Annual: Certification: | **[ ]** **[ ]**  |
| County: |  | Region: |  |
| MCH Nurse Consultant: |  | Visit Date:  |  |
| **Data Summary: 0-5 and Pregnant Wards** |
| # Active Cases 0-5 randomly selected |  |  | Performance | # of Charts | # of Charts in | Percent in | HW Qtrly | Data from HW |
| # Active Pregnant Wards ramdomly selected |  |  | Standard | Reviewed | Compliance | Compliance | Report Period | Qtrly Report |
|  |  |  |  |  |  |  |
| EPSDT Visits Up to Date | 95% |  |  |  |  |  |
| Immunizations Current | 95% |  |  |  |  |  |
| HealthWorks Primary Care Provider | 95% |  |  |  |  |  |
| Prenatal Depression Screening SV01-825 | Prenatal | 95% |  |  |  |  |  |
| Postpartum | 95% |  |  |  |  |  |
| Individualized Care Plan (ICP) Needed Services Provided | 90% |  |  |  |  |  |
| Appropriate Referrals Made | 95% |  |  |  |  |  |
| EI/CFC referral made if indicated by dev assessment | 100% | # Indicated: |  | # Made:  |  |  |  |  |

| EVALUATION ITEM | Contract / HWILMedical CaseManagementHandbook | EVALUATIONMECHANISM | MET | NOTMET | N/A |  KEY: CO: CommendationCOMMENTS R: Recommendations **RQ: Required (bold)** |
| --- | --- | --- | --- | --- | --- | --- |
| **HealthWorks Medical Case Management for DCFS Wards Birth through age five (5) years, Pregnant DCFS Wards, and children of parenting DCFS Wards** |
| The Provider will provide medical case management services to all DCFS Wards, birth through age five (5) years, pregnant DCFS Wards, and children of parenting DCFS Wards residing in the Provider’s service area. |
| 1a. DCFS Wards are linked to a HWIL Primary Care Physician. | FY17 FCM Contract | Contract Performance Standard 95%PA03 EnrollmentPA05 MedicaidCM04 Case NotesSV02 Activity EntryP/P manual |  |  |  |  |
| 1b. If the selected PCP is not enrolled in HW, the MCMA will notify the Lead Agency. |  |  |  |
| 1c. DCFS wards receive a medical card under the Medicaid program. |  |  |  |
| 2. First initial contact with the caregiver will occur within forty-eight (48) business hours of assignment. | FY17 FCM Contract | Contract Performance Standard 95%SV02 Activity EntryCM04 Case Notes |  |  |  |  |
| 3. Successful contact of the caregiver by the case manager shall occur within thirty (30) days of assignment. | FY17 FCM Contract  | Contract Performance Standard 95%SV02 Activity EntryCM04 Case Notes |  |  |  |  |
| 4. Develop an individualized Health Care Plan. | FY17 FCMContract  | Contract Performance Standard 90%CM02 & CM03 |  |  |  |  |
| 1. Coordinate Health Care services by assisting in scheduling and arranging transportation to medical services as needed (refer to DCFS/POS caseworker as needed).
 | FY17 FCMContract  | RF01 ReferralSV02 Activity EntryCM04 Case notes |  |  |  |  |
| 6a. DCFS wards receive documented needed specialty care services per the individual health care plan (including referrals as appropriate to High Risk Infant Follow-up, WIC, DSCC, Specialists, CFC & family planning. | FY17 FCM Contract  | Contract Performance Standard 95%RF01 ReferralSV01-822, 823SV01-824, 825SV01-826, RF01CM04 Case notesSV02-105Care plan CM02/03Agency P/P manual |  |  |  |  |
| 6b. EI Referral made on children 0-3 if indicated by developmental assessments Referral is documented on the RF01, in case notes or care plan, including follow-up. Agency should have referral documentation procedure in place for where to document. |  |  |  |
| 1. DCFS Wards have documentation entered in Cornerstone showing they are up-to-date with immunizations.
 |  | PA13PA14SV01:821 |  |  |  |  |
| 8a. DCFS Wards receive documented medical services according to EPSDT standards, including annual exams for DCFS Wards two (2) years of age and older. | FY17 FCM Contract  | Contract Performance Standard 95%SV01:806SV01:802SV01: 813,821,822AS01:710 Prenatal Ed or per BBO Policy include MODAS01:708A-R Ant GuidCFS 652F-TDental screening (2+yr)Vision & Hearing screens (ages 3 & 4, respectively)Hard Copy Perinatal DepressionSV01-825 CFSP AS01:711, 707G, 7070 Nutrition: 708Q81, PA15 WIC PEWW, RLP 941-942 Infant of Parenting Ward or CFSN: AS01:712,713 |  |  |  |  |
| 8b. All medical services received by each DCFS Ward are documented in the DCFS Standardized Medical Record forms or in electronic format. |  |  |  |
| 8c. DCFS Pregnant Ward received documented Edinburg Perinatal Depression Screening (SV01-825). |  |  |  |
| 8d. Required assessments for Pregnant Ward or Infant of Parenting Ward |  |  |  |
| 9. All written documentation of receipt of health care services (immunizations, EPSDT, referrals, acute care services, etc.) are sent to the Ward’s caseworker within three (3) days  | FY17 FCM Contract  | Contract Performance Standard 95%SV02 Activity EntryCM04 Case NoteHard CopyHSPR0301 |  |  |  |  |
| 10a. Maintain in a local health record, services provided to DCFS Wards, and ensure the PCP has all required copies of the DCFS medical record. | FY17 FCM Contract  | PA13-14SV01-806CM04 Case NoteSV02 Activity EntryHard Copy of allMedical Records |  |  |  |  |
| 10b. Ensure all data are input in Cornerstone system within 15 days of receipt of documentation of services. |  |  |  |
| 11a. Complete transfer to appropriate DCFS and POS agency staff without loss of continuity of health care when age 6 | FY17 FCM Contract DCFS H/WMedical CaseManagementHandbookAppendix B | DCFS Health ServicesTransfer ToolSV02 Activity Entry |  |  |  |  |
| 11b. Complete Health Services Transfer Tool when case is transferred to another MCMA | CM04 Case NotesPA15 Program Info |  |  |  |
| Staff Interview |
| 1. Service delivery model |  |
| 2. Staffing patterns & changes |  |
| 3. Lead Agency/MCMA relationship |  |
| 4. Barriers to program delivery |  |
| 5. Management of pregnant wards with special health care needs. |  |
| 6. Other |  |

Please respond by to at using the Summary of Findings and CAP form.