



Ethnicity: ☐

- 1 - Puerto Rican - of Puerto Rican origin regardless of race  
2 - Mexican - of Mexican origin regardless of race  
3 - Cuban - of Cuban origin regardless of race  
4 - Other Specific Hispanic/Latino - of known Central or South American or any other Spanish cultural origin (including Spain), other than Puerto Rican, Mexican, or Cuban, regardless of race

- 5 - Not of Hispanic/Latino Origin  
6 - Hispanic/Latino - Specific Origin Not Specified - of Hispanic/Latino origin but specific origin not known or not specified

Sex: ☐ "M" - Male OR ☐ "F" - FemaleVeteran: ☐ "Y" - Yes OR ☐ "N" - NoMarital Status: ☐

- 1 - Never Married      3 - Widowed      5 - Separated  
2 - Married      4 - Divorced

No. of Dependents for Income Eligibility: Total number of children for whom the patient is the primary care giver: Number of Children – Age 25 and under: Number of Children – Child Protection: Number of Children – Lost Parental Rights: Client/Patient is pregnant at assessment: ☐ "Y" - Yes OR ☐ "N" - NoLiving Arrangement: ☐

Describes the current living arrangement.

- |  |   |
|--|---|
| A - Shelter (Safe Havens, Transitional Living Centers (TLC), Low Demand Facilities, Reception Centers, other Temporary Day, or Evening Facilities) | E - Someone Else's Apartment, Room or House |
| B - Street/Outdoors - (Sidewalk, Doorway, Park, Public or Abandoned Building)  | F - Dormitory/College Residence             |
| C - Institutional - (Hospital, Nursing Home, Jail/Prison)  | G - Halfway House                           |
| D - Owned or Rented Apartment, Room, or House  | H - Residential Treatment                   |
|  | I - Recovery Home                           |
|  | J - Other Housed                            |

Health Insurance: ☐

- |   |              |                  |
|---|--------------|------------------|
| 1 - Private (other than Blue Cross/Blue Shield or an HMO) | 3 - Medicare | 6 - Other        |
| 2 - Blue Cross/Blue Shield                                | 4 - Medicaid | 7 - None         |
|   | 5 - HMO      | 8 - Medicaid MCO |

Medicaid MCO Provider Identification:

- '01' – Aetna Better Health (Greater Chicago, Rockford)  
'02' – Blue Cross Blue Shield (Greater Chicago)  
'03' – Cigna-HealthSpring (Greater Chicago)  
'04' – Community Care Alliance Illinois (Greater Chicago, Rockford)  
'05' – County Care (Cook)  
'06' – Family Health Network (Greater Chicago, Rockford)  
'07' – Harmony (Greater Chicago, Metro East, Jackson, Perry, Randolph, Washington, Williamson)  
'08' – Health Alliance Connect (Central Illinois (N), Central Illinois (S))

- '09' – Humana (Greater Chicago)  
 '10' – IlliniCare (Greater Chicago, Rockford, Quad Cities)  
 '11' – Meridian (Greater Chicago, Central Illinois, Metro East)  
 '12' – Molina (Central Illinois (N), Central Illinois (S), Metro East)  
 '13' – Next Level Health

Medicaid MCO Eligibility Begin Date:  /  /

Employment Status:

- 1 - Full-time (working 35 hours or more each week; includes members of the uniformed services)      3 - Unemployed (looking for work in the past 30 days or on layoff from a job)  
 2 - Part-time (working fewer than 35 hours each week)      4 - Not in Labor Force

Not in Labor Force (NILF) Detail: (Required when "Employment Status" = '4' - Not in Labor Force):

- 1 - Homemaker      4 - Disabled      7 - Not Applicable  
 2 - Student      5 - Inmate of Institution      8 - Volunteer Work  
 3 - Retired      6 - Other      9 - Not Looking for Work

School/Job Training Enrollment:

For incarcerated persons, this field must be "Not Enrolled"

- 1 - Not Enrolled  
 2 - Enrolled, Full Time  
 3 - Enrolled, Part Time

Educational Level:  The highest school grade level completed. Enter "12" for a GED.

Family Annual Income:

Enter all projected gross income per calendar year. A total family income eligibility criteria is utilized to determine the appropriateness of DASA contract dollars to pay for addiction early intervention or treatment as follows:

#### **FAMILY INCOME ELIGIBILITY CRITERIA CONTRACT REIMBURSED (NON-MEDICAID)**

##### **FY 2017 FAMILY INCOME ELIGIBILITY**

<b>Number of Dependents</b>	<b>Annual Income</b>
1	\$23,760
2	\$32,040
3	\$40,320
4	\$48,600
5	\$56,880
6	\$65,160
7	\$73,460
8	\$81,780

*For each additional person, add \$8,320.*

Family Income/Dependents Override:

This field is required if the client/patient income exceeds the eligibility requirements. Select 1–7 from the following reasons to override the criteria:

1. a dependent adult whose spouse or other responsible party is unwilling to assume financial responsibility for the cost of treatment, and the dependent adult would, as a result, be denied access to treatment services; or
2. a dependent minor who is not Medical Benefits, All Kids and Family Care eligible and/or whose parent(s) or legal guardian is unwilling to assume financial responsibility for the cost of treatment or intervention, and the dependent minor would, as a result, be denied access to treatment or intervention services; or
3. a pregnant woman who is not Medical Benefits, All Kids and Family Care eligible and has no insurance benefit that covers the cost of treatment; or
4. a member of a family unit whose combined debt for prior medical expenses (not covered by insurance) exceeds 7.5% of the total gross family income, and the individual would be denied access to treatment due to the unwillingness or inability of the family to assume further debt; or
5. a patient with an extenuating circumstance that meets any additional hardship guidelines adopted by the provider=s governing body; or
6. an individual for whom the fee is the sole inhibitor to accept treatment; or
7. other approved governing body criteria.

Source of Income/Support: ☐

- |                       |                        |          |
|-----------------------|------------------------|----------|
| 1 - Wages/Salary      | 3 - Retirement/Pension | 6 - None |
| 2 - Public Assistance | 4 - Disability         |          |

Primary Language: ☐

- |             |            |                |                     |
|-------------|------------|----------------|---------------------|
| A - English | E - German | I - Russian    | M - Other - Asian   |
| B - Arabic  | F - Hindi  | J - Spanish    | N - Other - African |
| C - Chinese | G - Korean | K - Urdu       | O - Other - Indian  |
| D - French  | H - Polish | L - Vietnamese | P - Other           |

Can the client/patient speak English? ☐ "Y" - Yes OR ☐ "N" - NoInterpreter Type: ☐

- 1 - Foreign Language
- 2 - Hearing Impaired
- 3 - None

Prior Treatment Episodes: ☐

Treatment episode means the period of service between the beginning of a treatment service (admission) and the termination of services for the prescribed treatment (discharge). Indicate the number of previous treatment episodes the patient has received in any addiction treatment program.

Referral Source: ☐

- |                                  |                                |                               |
|----------------------------------|--------------------------------|-------------------------------|
| A - Individual                   | E - Other Health Care Provider | H - Other Community Referral  |
| B - Addiction Treatment Provider | F - School                     | I - Criminal Justice Referral |
| C - Early Intervention Provider  | G - Employer/EAP               | J - Child Welfare (DCFS/POS)  |
| D - Prevention Provider          |                                |                               |

Criminal Justice Referral (CJR) Detail: (Required when "Referral Source" = 'I' - Criminal Justice Referral): ☐

- |                         |                                   |           |
|-------------------------|-----------------------------------|-----------|
| 1 - State/Federal Court | 4 - Other Recognized Legal Entity | 7 - DUI   |
| 2 - Other Court         | 5 - Diversionary Program          | 8 - Other |
| 3 - Probation/Parole    | 6 - Prison                        |           |

Is the patient involved with DCFS? ☐ "Y" - Yes OR ☐ "N" - NoMISA: ☐ "Y" - Yes OR ☐ "N" - NoNumber of arrests in the "30" days preceding the date of admission:

## Social Connectedness

Identifies the client/patient's supportive interaction with family and friends and the level of involvement with self-help groups and other recovery support organizations.

Specify if the client/patient has, in the past 30 days, attended any self-help groups for recovery that were affiliated with a religious or faith-based organization or a peer-operated organization devoted to helping individuals with addiction related problems (i.e., Alcoholic Anonymous, Narcotics Anonymous, Oxford House, Secular Organization for Sobriety or Women for Sobriety, etc.).

Self-Help Group: ☐ Y - Yes      N - No      R - Refused      D - Does Not Know

Self-Help Group Detail:

Number of Times:  or RF - Refused:  or DK - Does Not Know:

Supportive Interaction: ☐ Y - Yes      N - No      R - Refused      D - Does Not Know

## MEDICAID DEMOGRAPHIC INFORMATION

These fields must be completed if Medicaid is the payment source for the service. To avoid service rejections, ensure that the patient is Medicaid eligible on the dates of service prior to billing by:

- Checking the patient's Medicaid card, or
- Calling 1-800-842-1461.

Physician ID:

## THIRD PARTY LIABILITY (TPL) INFORMATION

TPL Payer Name:  TPL Code:

TPL Insured's Name (L, F, MI): , ,

TPL Insured's ID:

Problem Area: ☐

The area that is the suspected or confirmed major reason that the patient requires Intervention or Treatment services. If the Problem Area is #5, indicating "none," the only allowable billing is for admission assessment. Additionally, the primary, secondary, and tertiary fields of problem code, frequency, and administration routes will be automatically completed. If the Problem Area is #6 - Alcohol/Drugs and Gambling, the problem code must be alcohol or drugs. One of the diagnosis codes must indicate an alcohol or drug-related problem and the gambling diagnostic code must be 312.31 or 312.30. If the Problem Area is #7 - Gambling, the diagnosis code must be 312.31 or 312.30 and the primary, secondary, and tertiary fields of problem code, frequency and administration routes will be automatically completed.

- |                          |                   |                                |
|--------------------------|-------------------|--------------------------------|
| 1 - Alcohol              | 4 - Co-dependence | 6 - Alcohol/Drugs and Gambling |
| 2 - Drugs                | 5 - No Diagnosis  | 7 - Gambling Only              |
| 3 - Both Alcohol & Drugs |                   |                                |

Opioid Maintenance Therapy (OMT): ☐ "Y" - Yes OR ☐ "N" - No

Identifies whether the use of Methadone or Buprenorphine is part of the patient's treatment.

Primary Problem Code:

- |   |  |
|---|--|
| 01 - None   | 14 - Other Non-Benzodiazepan Tranquilizers - Includes Meprobamate, Tranquilizers, etc.   |
| 02 - Alcohol  | 15 - Barbiturates - Includes Amobarbital, Pentobarbital, Phenobarbital, Secobarbital, etc.   |
| 03 - Cocaine/Crack  | 16 - Other Non-Barbiturate Sedatives or Hypnotics - Includes Chloral Hydrate, Ethchlorvynol, Glutethimide, Methaqualone, etc.  |
| 04 - Marijuana/Hashish - includes THC and any other Cannabis Sativa preparations  | 17 - Inhalants - Includes chloroform, ether, gasoline, glue, nitrous oxide, paint thinner, etc.  |
| 05 - Heroin   | 18 - Over-the-counter - Includes Aspirin, cough syrup, Diphenhydramine and other antihistamines, sleep aids and any other legally obtained non-prescription medication |
| 06 - Non-Prescription Methadone   | 19 - Nicotine (Only available to use as a secondary or tertiary choice)  |
| 07 - Other Opiates and Synthetics - includes codeine, hydrocodone, hydromorphone, meperidine, morphine, opium, oxycodone, pentazocine, propoxyphene, Tramadol and any other drug with morphine-like effects | 20 - Other - Includes Diphenylhydantoin/Phenytoin, GHB/GBL, Ketamine   |
| 08 - PCP - Phencyclidine  | 21 - Gambling  |
| 09 - Other Hallucinogens - Includes LSD, DMT, STP, Hallucinogens, Mescaline, Peyote, Psilocybin, etc.   | 22 - Ecstasy   |
| 10 - Methamphetamine  | 23 - Rohypnol  |
| 11 - Other Amphetamines - Includes Amphetamines, Phenmetrazine, and other unspecified amines  | 24 - Steroids  |
| 12 - Other Stimulants - Includes Methylphenidate and any other stimulants   | 25 - Ephedrine/Pseudoephedrine   |
| 13 - Benzodiazepines - Includes Alprazolam, Chlordiazepoxide, Clonazepam, Clorazepate, Diazepam, Flunitrazepam, Flurazepam, Halazepam, Lorazepam, Oxazepam, Prazepam, Temazepam, Triazolam                  |  |

Primary Frequency:

- |  |                                |           |
|--|--------------------------------|-----------|
| 1 - None within one month prior to admission | 3 - 1-2 times in the past week | 5 - Daily |
| 2 - 1-3 times in the past month              | 4 - 3-6 times per week         |           |

Primary Administration Route:

- |             |                                   |                    |
|-------------|-----------------------------------|--------------------|
| 1 - Oral    | 3 - Inhalation                    | 5 - Not Applicable |
| 2 - Smoking | 4 - Injection IV or intramuscular |                    |

Primary Age of First Use:

SECONDARY Problem Code, Frequency, Administration Route and Age of First Use: **(SELECT FROM THE SAME CODE CHOICES AS THOSE DESIGNATED UNDER PRIMARY. IF THERE IS NO SECONDARY PROBLEM CODE, DO NOT COMPLETE.)**

Secondary Problem Code:

Frequency:

Administration Route:

Age of First Use:

TERTIARY Problem Code, Frequency, Administration Route and Age of First Use: **(SELECT FROM THE SAME CODE CHOICES AS THOSE DESIGNATED UNDER PRIMARY. IF THERE IS NO TERTIARY SUBSTANCE, DO NOT COMPLETE.)**

Tertiary Problem Code:

Frequency:

Administration Route:

Age of First Use:

Recommended Service:

Diagnosis

An entry into this field is not required for early intervention clients. For treatment patients, an entry must be made in at least one field and an alcohol or drug abuse/dependence diagnosis is required as one of these fields unless Problem Area #4, #5 or #7 is selected. If the Open Date is after September 30, 2015 OR there are any services for the client with a Service Date after September 30, 2015, there must be a valid ICD-10 entered.

If Problem Area #4 - Co-Dependence is selected, the diagnosis will be automatically entered by DARTS and only PEV, Level I and CM can be entered. (The ICD-10 Co-Dependence diagnosis code is "Z65.9", and the ICD-9 code is "V61.9").

If Problem Area #5 - None is selected, the diagnosis code will be automatically entered in DARTS. (The ICD-10 "None" diagnosis code is "Z03.89", and the ICD-9 code is "V71.09").

If Problem Area #7 - Gambling is selected, there must be a Gambling diagnosis code entered. (The ICD-10 code is F63.0, and the ICD-9 codes are 312.30 or 312.31.)

Use of the second field and third fields are optional unless the patient is identified as MISA, in which case at least one of the diagnosis fields must contain a mental health diagnosis, or unless Problem Area #6 - Alcohol/Drugs and Gambling is selected in which case at least one of the diagnosis fields must contain gambling diagnosis.

ICD - 10 Codes *(These fields are optional until October 1, 2015; however will be required for any client who has an open date after September 30, 2015 or who receives services after that date.)*

Diagnosis:				•				
Diagnosis:				•				
Diagnosis:				•				

ICD - 9 / DSM – IV Codes *(For clients who have an open date before 10/01/2015)*

Diagnosis:				•		
Diagnosis:				•		
Diagnosis:				•		

Service Setting Code: 

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START DATE: 

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